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# Boosting vector calculus with the graphical notation

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Learning vector calculus techniques is one of the major hurdles faced by physics undergraduates. However, beginners report various difficulties dealing with the index notation due to its bulkiness. Meanwhile, there have been graphical notations for tensor algebra that are intuitive and effective in calculations and can serve as a quick mnemonic for algebraic identities. Although they have been introduced and applied in vector algebra in the educational context, to the best of our knowledge, there have been no publications that employ the graphical notation to three-dimensional Euclidean vector *calculus*, involving differentiation and integration of vector fields. Aiming for physics students and educators, we introduce such "graphical vector calculus," demonstrate its pedagogical advantages, and provide a variety of exercises containing both purely mathematical identities and practical calculations in physics. The graphical notation can readily be utilized in the educational environment to not only lower the barriers in learning and practicing vector calculus but also make students interested and self-motivated to manipulate the vector calculus syntax and, on their own, heuristically comprehend the language of tensors. © 2021 American Association of Physics Teachers. https://doi.org/10.1119/10.0002142

# I. INTRODUCTION

As an essential tool in all fields of physics, vector calculus is one of the mathematical skills that physics undergraduates have to be acquainted with. However, vector calculus with the index notation can be challenging to beginners due to its abstractness and bulkiness. They report various difficulties: manipulating indices, getting lost, and being ignorant about how to proceed in long calculations. Meanwhile, there have been graphical languages for tensor algebra such as Penrose graphical notation,<sup>1</sup> birdtracks,<sup>2,3</sup> and trace diagrams<sup>4</sup> that are intuitive and effective in calculations. Although they can be readily applied to threedimensional Euclidean vector calculus when combined with Penrose's<sup>17,18</sup> graphical notation for vector differentiation, publications covering vector calculus in a graphical notation remain absent to the best of our knowledge. Previous works<sup>3–9,55</sup> only dealt with linear "algebraic" calculations and did not consider vector differential and integral "calculus." In response to this, for physics learners and educators, we introduce the "graphical vector calculus," advertise how easy and quick the graphical notation can derive vector calculus identities, and provide practical examples in the physics context.

Pedagogical advantages of the graphical notation are numerous. First of all, it evidently resolves the aforementioned difficulties of a beginner. It serves as an intuitive language that is easy to acquire but does not lack any essential elements of vector calculus compared to the ordinary index notation. Next, students who are already acquainted with the index notation would also benefit from learning the graphical notation. The graphical notation will increase their virtuosity in index gymnastics and promote the students to develop concrete ideas of coordinate-free tensor algebra. In addition, the graphical notation of vector calculus serves as an excellent primer for graphical tools in modern physics such as perturbative diagrams in quantum and statistical field theories as a conceptual precursor to Feynman diagrams. In fact, a direct connection can be made with the use of birdtrack notation for color amplitudes in quantum chromodynamics, which comprises the first step of the modern schema of the amplitude calculation.<sup>10–13</sup> Further pedagogical and practical benefits will be evident throughout the discussions in the main sections and are summarized in the conclusion section.

Graphical notations for tensor algebra have a history spanning over a century.<sup>2</sup> The basic idea can be traced back to the late 19th century works on invariant theory that related invariants to graphs.<sup>26–29</sup> In the mid-20th century, diagrammatic methods such as Levinson and Yutsis's diagrams for 3n-j symbols<sup>30,31</sup> and Cvitanović's birdtracks<sup>2,32,33</sup> were devised to conduct group-theoretical calculations and were applied to quantum theory.<sup>3,10,34–36</sup> According to Levinson,<sup>30</sup> one of the major motivations to develop such apparatus was "the extreme inconvenience due to the bulkiness" of the ordinary plaintext notation. On the other hand, Penrose<sup>1,37</sup> devised a graphical notation for tensor algebra and utilized it in tensors and spinors in general relativity, theory of angular momentum and spin networks, and twistor theory.<sup>17,18,38,54</sup> As with Levinson,<sup>30</sup> one of his motivations was to simplify the complicated equations and to effectively display the various interrelations that they have by visual reasoning;<sup>39</sup> however, he also intended to introduce the concept of "abstract tensor system" by a coordinate-free notation that transparently retains the full syntactic structures of tensor equations.<sup>1,17,18</sup> The concept of the abstract tensor system and the Penrose graphical notation motivated the study of category theory and its graph-ical language in algebraic geometry<sup>40-43</sup> and served as a background<sup>43</sup> to "language engineering" works to physics,<sup>44–46</sup> such as diagrams in the tensor network of states<sup>47–52</sup> or quantum information and computing.43,44,53

Based on the assets of this history of "graphicalism," we consider vector calculus, where vector differentiation comes into play (see the supplementary material<sup>14</sup> for a brief discussion on vector integral calculus). The notations that we employ are graphical notations for three-dimensional Euclidean vector algebra and Penrose's "differentiation balloon" notation, for which introductions can also be found in a number of publications in the literature.<sup>2,3,5,6,17,18,56</sup> What are newly proposed in the current work are graphical derivations and tricks of the vector calculus in both mathematical and physical calculations. Also, pedagogical values of the graphical notation are clearly demonstrated, and exercises are provided in the supplementary material. Overall, this paper will serve as a self-contained educational material. We anticipate that this "user's manual" of graphical vector calculus we provide will lower the barriers in learning and practicing vector calculus, as Feynman diagrams did in quantum field theory.

# **II. GRAPHICAL VECTOR ALGEBRA**

### A. Motivation and basic rules

We have two vectors,  $\vec{A}$  and  $\vec{B}$ . We can make a scalar from these two by the dot product. In the ordinary index notation, we write  $\vec{B} \cdot \vec{A} = B_i A_i$ . Now, let us give an artistic touch to it,

$$B_i A_i = B_i^i A = B_i^i A \tag{1}$$

The "*B*-atom" and the "*A*-atom" are pairing their "electrons" (repeated index *i*) to form a "covalent bond!" Analogous to chemistry, depict a "shared electron pair" by a line connecting two "atoms,"

$$\vec{B} \cdot \vec{A} = \underline{B} - \underline{A} \tag{2}$$

Vectors  $\vec{A}$  and  $\vec{B}$  are each graphically represented as a box with a line attached to it. The inner product is depicted by connecting the two lines of the two boxes. Furthermore, additional insight from this is that scalars will be graphically represented as objects with no "external" lines.  $\underline{B} - \underline{A}$  only has an "internal" line; no lines are connected to the outside. The bonded pair is isolated so that if the entire diagram is put inside a black box, no lines will poke out from it. In other words, scalars do not have free indices,

Scalars: 
$$f = [f]$$
 (3)  
Vectors:  $\vec{A} = ---[A]$ 

The basic observations here are summarized in Table I.

Meanwhile, for scalar multiplication, addition, and subtraction, we do not introduce new notational rules to represent them but just borrow the ordinary notation; that is, they are denoted by juxtaposition and by "+" and "-" symbols,

Table I. Translation between the index language and the graphical language.

| Index language                    | Graphical language                   |
|-----------------------------------|--------------------------------------|
| An <i>n</i> -index quantity       | A box with <i>n</i> attached lines   |
| The name of a quantity            | The character written inside the box |
| Pairing (contracting) two indices | Connecting two ends of lines         |
| Free indices                      | External lines                       |
| Contracted (dummy) indices        | Internal lines                       |

Scalar multiplication:  $fg = \boxed{f} \boxed{g}$ 

$$f\vec{A} = ---\vec{A}$$
  $f$ 

(4)

Addition/subtraction:  $f \pm g = [f] \pm [g]$ 

$$\vec{A} \pm \vec{B} = ---\underline{A} \pm ---\underline{B}$$

When two objects are juxtaposed, their relative position is irrelevant, such as  $\underline{f}[\underline{g}] = \underline{f}[\underline{g}] = \underline{g}[\underline{g}] = \cdots$ . However, it should be noted that in Eq. (2),  $\vec{B}$  is depicted as

However, it should be noted that in Eq. (2), B is depicted as a box with a line attached at its right side. It turns out that it is okay not to care about which side a line stems from a box for denoting vectors. A line can start from the left side, right side, upper side, lower side, or anywhere from the box, as if it freely "dangles" to be freely repositioned. For example,

$$\underline{B} - \underline{A} = \underline{A} - \underline{B} = \underbrace{A}_{\underline{B}} = \underbrace{A}_{\underline{B}} = \underbrace{A}_{\underline{B}} = \cdots \quad (5)$$

and so on. It can be seen that an arbitrary rotation does not affect the value of a graphical equation. Moreover, an arbitrary rearrangement of boxes also does not. For example, Eq. (5) can be further deformed as follows:

$$\begin{array}{c} \hline B \\ \hline B \\ \hline B \\ \hline A \\ \hline B \\ \hline \hline B \hline \hline B \\ \hline B \hline \hline B \\ \hline B \hline \hline$$

So even if a diagram is drawn to look a little bit stiff, remember that it is "dancing" freely behind the scene! Also, a line can freely pass under boxes, as you can see in the second equality in Eq. (6). In addition, intersections of lines have no significance; think of them just overpassing each other. When such an intersection occurs, we will always draw it in a manner that no ambiguity arises if one follows the "law of good continuation." That is, " $\checkmark$ " is an overlap of " $\checkmark$ " and " $\checkmark$ ," not " $\searrow$ " and " $\checkmark$ ."

## **B.** Meet the Kronecker delta

The diagram for  $\vec{B} \cdot \vec{A}$  can be interpreted from a different perspective. The last diagram in Eq. (5) seems like two vectors  $|\vec{B}|$  and  $|\vec{A}|$  "plugged into" a  $\cap$ -shaped object,

Then, what does the  $\cap$ -shaped object represent? It is a "machine" that takes two vectors as input and gives a scalar; it is the inner product "," or in the index notation, " $\delta_{ij}$ " (cf. the "machine" view of tensors<sup>61</sup>). Substituting lines into the machine corresponds to contraction of indices,

$$B_i \delta_{ij} A_j = \bigcap_{B \ A} = B - A = \cdots$$
 (8)

$$\delta_{ij} = \bigcap_{i \quad j} = i - j = \cdots \qquad (9)$$

In the second line, we turned on the "index markers" to avoid confusion that which terminal of the line corresponds to the indices *i* and *j*, respectively.

A comment should be made about the symmetry of the Kronecker delta. The fact that  $\delta_{ij} = \delta_{ji}$  is *already reflected in the design* of the graphical notation, which is the appearance of  $\delta_{ij}$  with the *dancing rule of equivalent diagrams*. In the graphical notation,  $\delta_{ij}$  is an undirected line, so that there is no way to distinguish its "left" and "right" terminals. For instance, see the first equality of Eq. (5). If you want to write this symmetry condition without "test vectors" substituted in, observe the second form of  $\vec{B} \cdot \vec{A}$  in Eq. (5) and the last form in Eq. (6). It can be seen that

$$\underline{\qquad} = \underbrace{\begin{subarray}{c} (10) \\ \hline \end{array}}$$

Turning on the index markers,<sup>15</sup> we can write

$$i - j = i - j$$
 (11)

and can write

$$i \int_{j} = i \int_{j}$$
(12)

The left-hand side assigns *i* to the left terminal of the  $\cap$ -shaped and *j* to the right terminal; the right-hand side assigns *i* to the right terminal and *j* to the left terminal. Just pretend for a moment that the index assigned to the left terminal should be placed first when reading the  $\cap$ -shaped in Eq. (12) in the index notation; then, we have  $\delta_{ij} = \delta_{ji}$ .

#### C. Meet the cross product machine

Now, move on to the next important structure, the cross product. The cross product is a machine that takes two vectors as input and gives a vector output. Hence, two lines are needed for input and one line for output,

$$\vec{A} \times \vec{B} = \overrightarrow{A} \overrightarrow{B} = \overrightarrow{B} \overrightarrow{A} = \cdots$$
 (13)

Do not forget the diagrams are dancing, and Eq. (13) just shows three snapshots. There is an infinitude of possible configurations in which  $\vec{A} \times \vec{B}$  can be drawn. Also, note that the third diagram is read as  $\vec{A} \times \vec{B}$  as well as the first one. The lines attached to the cross product machine ( ) should be read counterclockwise from the core (the small dot) of the machine: . The left and right arms of the cross product machine are connected to  $\vec{A}$  and  $\vec{B}$ , respectively, in both the first and third diagrams in Eq. (13), and so they are equivalent. Continuous deformations do not affect the value of a diagram.

However, how about discontinuous deformations? In the case of the inner product, yanking a twist, a discontinuous deformation that yields a cusp during the process, did not affect the value because the inner product is symmetric. The cross product, however, is antisymmetric so that  $\vec{A} \times \vec{B} = -\vec{B} \times \vec{A}$ ; therefore, when the two arms of the first diagram in Eq. (13) are swapped—which is the third



Fig. 1. A minus sign pops out with a "clank!" sound when you swap-thenyank the two arms of a cross product machine. The plaintext equation corresponding to this action is  $\vec{A} \times \vec{B} = -\vec{B} \times \vec{A}$ .

diagram—and yanked, a minus sign pops out, as depicted in Fig. 1. Kinesthetic imagery in which the lines of the cross product machine are elastic but are particularly stiff near the core might be helpful for intuitively remembering this. Do not forget the minus sign. Yanking a twist is a discontinuous "clank" process.

Note that in the case of a general object (tensor), the value after swap-then-yanking its two arms is by no means related to the original value, unless it bears symmetry or antisymmetry with respect to permutation of the two indices.

#### **D.** Triple products

Having introduced the graphical notation for the cross product, let us now graphically express triple product identities. First, a scalar triple product  $\vec{C} \cdot (\vec{A} \times \vec{B})$  can be drawn by connecting the free terminals of |C| and Eq. (13),



The cyclic symmetry of the scalar triple product is *already reflected in its graphical design*: it looks the same under threefold rotation,



$$\vec{C} \cdot (\vec{A} \times \vec{B}) = \vec{A} \cdot (\vec{B} \times \vec{C}) = \vec{B} \cdot (\vec{C} \times \vec{A})$$

This is *the economy of graphical notations*: redundant plaintext expressions are brought to the same or at least manifestly equivalent diagram.

As a side note, imagine what would it mean if the cross product machine were naked, while it is fully dressed in Eq. (14), which is  $\epsilon_{ijk}C_iA_jB_k$  in the index notation. As some readers might already have noticed, another name for the cross product machine is the Levi-Civita symbol,  $\epsilon_{ijk}$ . It is a three-terminal machine (three-index tensor) that is antisymmetric in every pair of its arms (indices),

$$\epsilon_{ijk} = \bigwedge_{i \neq j}^{k}$$
(16)

Next is the vector triple product. The BAC-CAB formula translates into the graphical language as follows:



$$\vec{A} \times (\vec{B} \times \vec{C}) = \vec{B}(\vec{A} \cdot \vec{C}) - \vec{C}(\vec{A} \cdot \vec{B})$$

This holds for arbitrary  $\vec{A}$ ,  $\vec{B}$ , and  $\vec{C}$ ; thus, one can extract the "bones" only,

$$= \left| - \right|$$
 (18)

Until now, all graphical equations followed from defining rules of graphical representation. However, Eq. (18) is the first-and indeed the only-nontrivial formula relating cross product machines and Kronecker deltas. This is the most important identity that serves as a basic "syntax" of our calculations.

Equation (18) is by no means "new." With the index markers, it turns out that it is the well-known formula about contracted two  $\epsilon_{ijk}$  values,

$$\begin{array}{c}
\stackrel{j}{\underset{l}{\underset{m}{\longrightarrow}}} \stackrel{i}{\underset{l}{\underset{m}{\longrightarrow}}} = \stackrel{j}{\underset{l}{\underset{m}{\longrightarrow}}} \stackrel{i}{\underset{m}{\longrightarrow}} \stackrel{j}{\underset{m}{\longrightarrow}} \stackrel{i}{\underset{m}{\longrightarrow}} \\
\stackrel{i}{\underset{\epsilon_{ijk}\epsilon_{klm}}{\underset{klm}{\longrightarrow}}} = \delta_{jm}\delta_{il} - \delta_{jl}\delta_{im}.$$
(19)

However, the graphical way has multiple appealing points. First, it naturally serves as a quick visual mnemonic for Eq. (20). Also, in practical circumstances, the graphical form avoids the bulkiness of dummy indices and significantly simplifies the procedure of index replacement by  $\delta_{ij}$ . One does not have to say "i to l and j to m" over and over in one's mind organizing the expanded terms. This makes a greater difference in the calculation time as the equation involves more operations and dummy indices (proof of the Jacobi identity,<sup>14</sup> for example). On the other hand, classification of vector algebraic identities is immediate if they are written in the graphical notation because it shows the (tensorial) structure of equations explicitly. One can recognize identical structures within a single glance, as comprehension of visuals is much faster than that of texts. Some may argue that a mere counting of the symbols " $\times$ " and " $\cdot$ " would also reveal the structure of equations, at least for simple cases. With the graphical notation, however, generating different identities of the same structure is also straightforward; it is accomplished by just attaching "flesh pieces" (vectors or arbitrary multi-terminal objects<sup>16</sup>) to the "bone." For instance, one can easily write down the equations equivalent to the BAC-CAB rule or the Jacobi identity.14 Knowing what fundamental rules that identities are rooted in with being able to generate equivalent identities will effectively promote concrete understandings of the structure of vector algebra.

## **III. GRAPHICAL VECTOR CALCULUS**

Now, we come to graphical vector "calculus." Here, we are considering not just scalars and vectors, but "scalar fields"  $f(\vec{r}), g(\vec{r}), \dots$  and "vector fields"  $\vec{A}(\vec{r}), \vec{B}(\vec{r}), \dots$ ; they depend on spatial coordinates or, equivalently, the position vector  $\vec{r}$ . In this section, " $(\vec{r})$ " is omitted unless there is an ambiguity whether or not there is a dependency on  $\vec{r}$ .

#### A. The basics

(20)

The first mission would be graphically representing  $\nabla = \vec{e}_i (\partial / \partial x_i) := \vec{e}_i \partial_i$ , where  $\vec{e}_i$  and  $x_i$  are the *i*-th Cartesian basis vector and coordinate, respectively.  $\nabla$  is not only a "vector" (that is, it carries an index) but also a differential operator at the same time. Therefore, to accomplish the mission, a notation that has one terminal and is capable of representing the Leibniz property (the product rule of derivatives) should be devised. The latter can be achieved by an empty circle, which is reminiscent of a balloon. Things inside the balloon are subjected to differentiation. The balloon "eats" fg by first biting f only and then g only:  $\underbrace{f}_{g} = \underbrace{f}_{g} = \underbrace{f}_{g} = f \underbrace{g}_{g} + \underbrace{f}_{g} \underbrace{g}_{g} \leftrightarrow (fg)' = f'g + fg'.$ "vectorize" this, we simply attach a single tail to it, To



$$\partial_i(fg) = \partial_i(f)g + f \partial_i(g)$$
 (21)

This "differentiation hook" design was previously suggested by Penrose.<sup>17,18</sup> However, he has not published how to do the Euclidean vector calculus in three dimensions using it. As you will see soon, it is powerful to distinguish vector algebraic manipulations from the range of differentiation when an index-free format is kept, while both are denoted without distinction by parentheses in the ordinary notation.

The Leibniz rule, Eq. (21), can be applied regardless of the operand type.<sup>19</sup> For instance, a vector can be fed to  $\nabla$ ,

$$\overbrace{i}_{i \quad j}^{A} = \partial_i A_j = \left( {}^{"}\nabla \vec{A}{}^{"} \right)_{ij}$$

$$(22)$$

Here, visual reasoning comes earlier, naturally suggesting the concept " $\nabla \vec{A}$ " without reference to coordinates (before we attach index markers). This is one of the instances where the graphical notation intuitively leads students to enter the world of tensors with its coordinate-free nature unspoiled.

Equation (22) can be physically or geometrically meaningful, but it frequently appears in a particular encoding: divergence and curl.<sup>20</sup> They are obtained when we let the two tails of Eq. (22) "interact" with each other with the machines we have seen in Sec. II,

$$\overrightarrow{A} = \nabla \cdot \vec{A} , \quad \overleftarrow{A} = \nabla \times \vec{A}$$
 (23)

A final note: the differentiation applies only to boxes, not lines. It is because  $\delta_{ij}$  and  $\epsilon_{ijk}$  are all constants. So one can freely rearrange the balloons (differentiation) relative to connecting lines and cross product machines regardless of how they are entangled with each other. A helpful imagery is that the balloon membrane is impermeable to boxes but does not care whether lines or cross product machines pass through.

# **B.** First derivative identities

Finally, we will now show how easy deriving vector calculus identities is with the graphical notation. Essential examples are demonstrated; the remaining identities are worked in the supplementary material<sup>14</sup> as exercises,

# 1. $\nabla \cdot (\vec{A} \times \vec{B})$ .

From the diagrams for the cross product (Eq. (13)) and the divergence of a vector field (Eq. (23)),  $\nabla \cdot (\vec{A} \times \vec{B})$  can be easily represented graphically. The a Leibniz rule Eq. (21) can then be applied to give

$$\begin{array}{c}
\hline
BA \\
\hline
\end{array} = \\
\hline
BA \\
+ \\
BA \\
\hline
\end{array}$$
(24)

The second term is a contraction of  $\underline{B}$  and  $\underline{A}$ , which is  $\vec{B} \cdot (\nabla \times \vec{A})$ . The first term is a contraction of  $\underline{B} = -\underline{B}$  and  $\underline{A}$ , which is  $(-\nabla \times \vec{B}) \cdot \vec{A}$ . Thus, we obtain  $\vec{B} \cdot (\nabla \times \vec{A}) - \vec{A} \cdot (\nabla \times \vec{B})$ . We do not need to memorize the tricky minus sign or look up a vector identity list all the time. All we need to do is just to doodle the diagrams and see what happens,

# 2. $\nabla \times (\vec{A} \times \vec{B})$ .

 $\nabla \times (\vec{A} \times \vec{B})$  can readily be written in a graphical form from the diagrams for the cross product (Eq. (13)) and a curl of a vector field (Eq. (23)). The formula is rather complexlooking:  $\nabla \times (\vec{A} \times \vec{B}) = (\nabla \cdot \vec{B}) \vec{A} + (\vec{B} \cdot \nabla)\vec{A} - (\nabla \cdot \vec{A})\vec{B} - (\vec{A} \cdot \nabla)\vec{B}$ . While proving this in the index notation, you may frown at equations to recognize which indices correspond to which epsilon and delta; it is much neater in the graphical notation. The proof proceeds by applying the Leibniz rule, Eq. (21), and the " $\chi = \chi - ||$ " identity, Eq. (18),



Translating back to the ordinary notation gives the desired result. Note that the second term in the bottom line translates into  $(\vec{B} \cdot \nabla)\vec{A}$  since  $\vec{B} + (\cdots)$  is the derivative "modified" by  $\vec{B}$ : it " $\vec{B}$ -likely" differentiates  $(\cdots)$ , that is, the directional derivative with respect to  $\vec{B}$ ,  $B_i\partial_i(\cdots)$ .

# 3. $\nabla(\vec{A} \cdot \vec{B})$ .

Finally, we will demonstrate graphical reasoning for the notorious vector calculus identity:  $\nabla(\vec{A} \cdot \vec{B})$ . The formula is given by Eq. (28). It is perhaps the most complicated among all vector calculus identities. However, a bigger problem is that it is not clear how to massage  $\nabla(\vec{A} \cdot \vec{B})$  into smaller expressions. In the graphical notation, one can see the motivation of each step more transparently. Start from the diagram for  $\nabla(\vec{A} \cdot \vec{B})$ ,

$$\begin{pmatrix}
\underline{A} \\
\underline{B}
\end{pmatrix} = \begin{pmatrix}
\underline{A} \\
\underline{B}
\end{pmatrix} + \begin{pmatrix}
\underline{B} \\
\underline{A}
\end{pmatrix}$$
(26)

We aim to express Eq. (26) in tractable terms; we must, therefore, transform it into vectorial terms that can be written in a coordinate-free manner in the ordinary notation (such as divergence, curl, or directional derivatives).<sup>21</sup> The second term on the right-hand side is identical to the first term if A is substituted to B and B is substituted to A; therefore, we may work on the first term first and then simply do the substitution to obtain the result for the second term.

The central observation that guides us is that if the first  $(\overline{|A|})$ 

term were  $\overrightarrow{B}$ , it could be written as  $(\overrightarrow{B} \cdot \nabla)\overrightarrow{A}$ . Then,

interchanging two lines is readily possible by || = X - X,



In the second line, the upper cross product machine is "clanked." Finally,

$$\nabla(\vec{A}\cdot\vec{B}) = (\vec{B}\cdot\nabla)\vec{A} + \vec{B}\times(\nabla\times\vec{A}) + (\vec{A}\leftrightarrow\vec{B}), \quad (28)$$

where " $+(\vec{A} \leftrightarrow \vec{B})$ " means adding the same expression with  $\vec{A}$  and  $\vec{B}$  interchanged. This trick of interchanging two lines,  $|| = \chi - \chi$ , is often useful. With the graphical notation, utilizing it and recognizing when to use it is achieved without difficulty.

#### C. Second and higher-order derivative identities

Graphical proof of second and higher order identities can easily proceed analogously. Second-order derivatives are depicted as double-balloon diagrams. There are no new graphical rules introduced except the following "commutativity of derivatives":

$$\bigcirc = \bigcirc$$
(29)

where anything smooth that the derivatives commute can be go inside the balloons. This is translated into the ordinary notation as  $\partial_i \partial_i = \partial_i \partial_i$  as an operator identity.

One of the most immediate results in second order derivatives is the following:

At the first equality, the inner balloon is rearranged to be the outer one according to Eq. (29); the second equality comes from the *dancing rule*; at the third equality, the "clank" process is used. One can easily see that  $\nabla \times (\nabla f) = 0$  and  $\nabla \cdot (\nabla \times \vec{A}) = 0$  are all the consequences of this property. The details are given in the supplementary material<sup>14</sup> with the proof of other second and higher order identities.

# **IV. PRACTICAL EXAMPLES**

So far, this is the story of the graphical notation, a beginners' companion to vector calculus. In this section, we provide practical examples in the physics context.

# A. The economy of the graphical notation: The same diagram, different readings

Remember *the economy of the graphical notation* in Sec. II C?. In music, there are musical objects that have multiple names in ordinary notation. For example,  $D\sharp$  and  $E\flat$  are the same when they are aurally represented. Likewise, there are situations in which different plaintext equations are represented as a single graphical expression so that one can easily recognize their equivalence. The following two, which appear when one deals with the equations of motion of a rigid electric dipole translating and rotating in a magnetic field,<sup>22</sup> are equal in their values but spelled differently in the ordinary notation,

$$\vec{v} \cdot ((\vec{\omega} \times \vec{p}) \times \vec{B}), \quad -(\vec{p} \times (\vec{v} \times \vec{B})) \cdot \vec{\omega}.$$
 (31)

To see the equivalence of them, one should spend time on permuting the vectors according to properties of the triple products. However, it is strikingly easy if one draws a diagram corresponding to them,



Two expressions in Eq. (31) are just different readings (groupings) of Eq. (32). It is the matter of grouping the left branch  $(\vec{\omega} \times \vec{p})$  first or the right branch  $(\vec{v} \times \vec{B})$  first in Eq. (32). Permuting the vectors in the ordinary notation and in

the graphical notation are just two different ways of manipulating an identical tensor structure, but it is much easier in the graphical notation. Then, why not use the graphical notation, at least as a mnemonic?

#### **B.** Cross your fingers

The capacity of the graphical notations is more than a mnemonic. It is a calculation tool equipped with its own syntax so that one can proceed the entire process of vector calculus in the graphical notation without reference to indices. Let us demonstrate such calculational advantages.

The trick of interchanging lines introduced in Sec. III B 3 has an objective to reassign contractions between indices to obtain a more convenient form. For an example of its practical usage, consider the electrostatic force formula for a point electric dipole  $\vec{p}$  in an electric field  $\vec{E}(\vec{r})$ . It is given by not only  $\nabla(\vec{p} \cdot \vec{E}(\vec{r}))$  but also  $(\vec{p} \cdot \nabla)\vec{E}(\vec{r})$ . It would be an overkill to look up the vector calculus identity table and apply the general formula, Eq. (28), because  $\vec{p}$  is not differentiated by  $\nabla$ . The following graphical equations complete the proof of the equivalence of the two simply:

$$\begin{array}{c}
p\\
\hline
p\\
\hline
E
\end{array} = \begin{array}{c}
p\\
\hline
E
\end{array} = \begin{array}{c}
p\\
\hline
E
\end{array} \\
\hline
E
\end{array}$$
(33)

Note that  $\vec{E} = \nabla \times \vec{E}(\vec{r}) = 0$ . This makes the intention of

the calculation evident without memorization of the whole formula. In the case of a point magnetic dipole  $\vec{m}$  in a magnetic field  $\vec{B}(\vec{r})$ ,

$$\begin{array}{c}
\begin{array}{c}
\hline
B
\end{array} = 
\begin{array}{c}
\hline
\hline
\hline
\hline
B
\end{array} = 
\begin{array}{c}
\hline
\hline
\hline
B
\end{array} + 
\begin{array}{c}
\hline
\hline
\hline
\hline
\hline
\hline
\hline
\hline
\end{array}$$
(34)

and so the force exerted on the dipole is  $\nabla(\vec{m} \cdot \vec{B}(\vec{r})) = (\vec{m} \cdot \nabla)\vec{B}(\vec{r}) + \mu_0 \vec{m} \times \vec{J}(\vec{r})$ , where  $\vec{J}(\vec{r}) = (1/\mu_0)\nabla \times \vec{B}(\vec{r})$  is the current density at  $\vec{r}$ .

#### C. Identities Involving $\vec{r}$

As a specific and important example, consider the vector calculus with the position vector,  $\vec{r}$ . First, note that

$$- (r) = - (35)$$

which is  $\partial_i x_j = \delta_{ij}$  in the ordinary notation. If the two terminals are connected by a Kronecker delta, a "vacuum bubble" is obtained,

$$\underbrace{\left\langle r\right\rangle}_{j} = \underbrace{\left\langle o_{ij}\right\rangle}_{j} = \delta_{ij}\delta_{ij} = \boxed{3} \tag{36}$$

If a cross product machine is used,

$$(\overrightarrow{r}) = \bigcirc = -\bigotimes = -\bigcirc = 0 \quad (37)$$

since you know that  $\nabla \times \vec{r} = 0$ . The second and the third equality proceed by "swap-then-yanking" the cross product machine and the Kronecker delta part, respectively. Finally, note that  $(\vec{r}) = (\vec{n})$ , where  $\vec{n} := \vec{r}/r$  ( $r := |\vec{r}|$ ) is the unit radial vector.

With these basic graphical equations, one can graphically prove identities involving r and  $\vec{r}$  such as the following:

$$(\vec{A}\nabla)\vec{r} = \vec{A} \quad \leftrightarrow \qquad \vec{A} \quad (\vec{r}) = \vec{A}$$
(38)

$$\nabla^2 \vec{r} = 0 \quad \leftrightarrow \quad (\boxed{\underline{r}}) = (\underbrace{\phantom{r}}) = 0 \tag{39}$$

Here, the fact that  $\partial_k \delta_{ij} = 0 \parallel \leftrightarrow_i^k - j = 0$  is used.<sup>23</sup> Also, expressions such as  $\nabla \times (r \sin \theta \vec{e} \hat{\phi})$  ( $\vec{e} \hat{\phi} := \nabla \phi / |\nabla \phi|$ , where  $\phi$  is the azimuthal angle) can be calculated by recasting it into a coordinate-free expression:  $\nabla \times (\vec{e}_z \times \vec{r})$ ,

$$\underbrace{e_z r}_{e_z} = \underbrace{e_z}_{e_z} = -\underbrace{e_z}_{e_z} = 2 \underbrace{e_z}_{e_z}$$
(40)

The last step is due to  $\phi = -2$  , which can be proved by the following:

$$\left| \begin{array}{c} \begin{array}{c} \begin{array}{c} \end{array} = \end{array} \\ \left| \begin{array}{c} \end{array} \\ - \end{array} \\ - \end{array} \right| = \left| \begin{array}{c} \end{array} \\ - \end{array} \\ \left| \begin{array}{c} \end{array} \\ - \end{array} \\ \left| \begin{array}{c} \end{array} \\ - \end{array} \right| = \left| \begin{array}{c} \end{array} \\ \left| \begin{array}{c} \end{array} \\ \left| \end{array} \right| \right| \right|$$

Rather than using coordinate expressions of gradient, curl, and divergence, in particular, coordinates, working in a coordinate-free manner, has several benefits. In complex cases, it can be faster and has a lower probability of mistakes.<sup>24</sup> Also, it offers an algebraic way to find the  $\delta^{(3)}(\vec{r})$ term in the divergence or curl of a vector field.<sup>14</sup> It is notable that such advantages are doubled with the graphical notation that significantly lowers the difficulty of handling higher-rank index manipulations. For various physical examples such as dipolar electromagnetic fields and flow configurations in fluid dynamics, refer to the supplementary material.<sup>14</sup>

#### D. A first look on tensors

Finally, we want to comment about tensors since they occasionally appear in undergraduate physics. Students are likely to develop the ideas of tensors by themselves while utilizing the graphical vector calculus; the extension from zero and one-terminal objects to multi-terminal objects is straightforward, and the graphical notation naturally involves the manipulation of multiple terminals. Also, graphical representations are useful to explain the concept of tensors to students, by utilizing the "machine view." For example, think about the inertia tensor,  $I_{ij} = i - \overline{I} - j$ . It is

simply a two-terminal device that "modulates" a oneterminal input (angular velocity,  $-\omega$ ) into a one-terminal output (angular momentum,  $-\underline{L} = -\underline{I} + \omega$ ). Imagine as if a "signal" generated from the  $\omega$  box propagates from right to left. Swapping the two arms of the inertia tensor does not affect the value, because it is symmetric:  $i-\underline{I} - j = I_{ij} = I_{ji} = \underbrace{I}_{j} = \underbrace{I}_{j} = \underbrace{I}_{j}$ . However, this is not the case for a general multi-terminal object unless it is symmetric, as we have already discussed in Sec. II C. For the details of graphical representations of such general objects, refer to the supplementary material.<sup>14</sup> Here, we restrict our attention to symmetric rank-2 tensors.

There are at least three practical benefits of using graphical notation for tensor equations. First, it is convenient to calculate the trace<sup>25</sup> and related quantities of a tensor.<sup>14</sup> Next, the graphical notation provides a transparent and unambiguous way to denote contraction structures. For example, consider the two expressions below denoting  $K = \frac{1}{2}\omega_i I_{ij}\omega_j$  and  $\epsilon_{ijk}\omega_j L_k = \epsilon_{ijk}\omega_j I_{kl}\omega_l$ , respectively,

$$\overline{K} = \frac{1}{2} \quad \overline{\omega} + \overline{I} + \overline{\omega} \quad , \quad \overline{L} = \underbrace{I}_{\overline{\omega}} + \overline{I} + \overline{\omega} \quad (42)$$

or the following more complex example that appears in the formula for the angular profile of electric quadrupole radiation power,<sup>14</sup>

$$\left[\begin{array}{c} \underline{n} + \underline{Q} + \underline{Q}^* + \underline{n} \\ \underline{n} + \underline{Q}^* + \underline{n} \end{array}\right]$$
(43)

Here,  $i - Q - j = Q_{ij}$  is the electric quadrupole moment, which is also a symmetric tensor. The asterisk stands for complex conjugation.

For a calculus example, consider  $\nabla \cdot \boldsymbol{\sigma}$ , the divergence of the stress tensor  $\boldsymbol{\sigma}$ , which index of  $\boldsymbol{\sigma}$  is in charge of the inner product in the expression " $\nabla \cdot \boldsymbol{\sigma}$ ?"—find the answer in the following diagram:

The contraction structures and their symmetry are clearly evident at a glance and can be quickly denoted in an unambiguous and less-bulky form, in comparison to ordinary notations. Moreover, as one finds in the supplementary material,<sup>14</sup> one can wisely calculate enormous tensor expressions in a shortcut with the guidance of the graphical notation. Finally, the graphical notation is considerably useful in denoting and explaining the invariance property of tensorial expressions. As elaborated in the supplementary material,<sup>14</sup> one can easily examine how the terminals of a tensor expression transform under rotation intuitively by "arrow pushing"—the pair creation/annihilation and propagation of arrowheads.

#### **V. CONCLUSIONS**

The graphical notation has a lot of advantages. First, it provides a quick mnemonic or derivation for identities (e.g., Eq. (18) or the vector calculus identities). It also enhances the calculation speed,<sup>57</sup> giving a bird's eye view to the

calculation scenario. The strategy of reducing complicated expressions can be intelligently decided. Although they are best performed in the graphical environment, such techniques on index gymnastics gained from graphical representations are inherited altogether into the index notation environment. An index notation user also will benefit from association of a tensorial expression with a graphical image.

Next, it has advantages in denoting and comprehending tensors. If it is unambiguous, an index-free notation is preferred, that is, " $\nabla \times \vec{A}$ " is preferred over " $\vec{e}_i \epsilon_{ijk} \partial_j A_k$ ," probably because it is more simple and easy to read off the tensorial structure in groups of semantic units (such as parsing  $\vec{B} \cdot \nabla \times \vec{A}$  into " $\vec{B}$  dot  $\nabla \times \vec{A}$ ," not " $(\vec{B} \operatorname{cross} \nabla) \operatorname{dot} \vec{A}$ "). In particular, the graphical notation is preferable to other index-free notations because it can flexibly represent tensor equations that become bulky in the ordinary index-free notation and transparently display the contraction structure. The symmetry of a tensorial expression can also be grasped at a single glance. Moreover, students will automatically discover the concept of tensors as an invariant *n*-terminal object and develop essential ideas of tensors in a coordinate-free setting using the graphical notation. For example, students will realize themselves interpreting the first term on the right-hand side of Eq. (26) as Eq. (22) contracted with  $\vec{B}$  at its second terminal ("input slot"). As a result, the idea of the tensor " $\nabla A$ " can be understood without leaving a vague impression, as its graphical representation provides a concrete comprehension of its functionality (as a "machine"). As parse trees (graphs) can promote understanding syntactic structures and generating sentences of the same structure, the graphical representation can do the same in tensor calculus and its teaching.<sup>58</sup> Furthermore, an unsupervised acquisition of tacit knowledge during graphical manipulation experiences such as "the equations are also valid after undressing test vectors from them" (Sec. II D) or "a compound *n*-terminal object that has a permutation symmetry can be reduced into a simpler expression of the same symmetry up to a proportionality constant"<sup>14</sup> is also notable. In fact, these "knowhows" have names: for example, Schur's lemma or Wigner-Eckart theorem<sup>3</sup> in the case of the latter. It is remarkable that students will discover these concepts by themselves far before learning the subject at a higher level of mathematical sophistication.

Finally, the graphical notation serves as an excellent primer to the graphical languages of advanced physics for undergraduates. After learning the graphical vector algebra, one can easily learn the birdtrack notation that is capable of group-theoretical calculations in quantum theory. Also, the graphical exercises of vector calculus provides "diagrammatics," translating equations into graphics and vice versa that would be an everyday task when learning quantum field theory. Enthusiastic undergraduates who have always been curious about the working principles of Feynman diagrams will not only quench their thirst by learning the graphical tensor algebra but also find themselves being eager to discover the fun of the "next level" at the same time-the world of diagrams that involve new words (multiple kinds of lines or representations) and new grammars (more interesting graphical rules). In essence, graphs for tensorial expressions of various symmetry groups, birdtracks, are a group-theoretical portion of Feynman diagrams. It is easy to learn Feynman diagrams after learning birdtracks or graphical tensor algebra and vice versa because the way they denote mathematical structures is alike: loop diagrams



Fig. 2. The lively image of the graphical notation; they move and deform themselves freely, the differentiation loop phagocytizes the operand. As if drawing pictures, students can imagine and generate various tensorial structures beyond the basic ones explicitly mentioned in this article, e.g., the rank-5 "starfish" tensor in the figure. Students can heuristically explore the "ecosystem" of tensor identities by doodling the elements of the graphical calculus.

for trace ("vacuum bubbles," Eq. (36)), etc. Meanwhile, birdtracks may leave a more concrete impression because it has graphical "progression rules"<sup>60</sup> that enable jumping from an expression to another via equality unlike Feynman diagrams. Furthermore, when one considers a series expansion of a tensorial expression, one encounters the exact parallel with diagrammatic perturbation in statistical mechanics or quantum field theory. Pedagogical examples can be found in the supplementary material.<sup>14</sup>

The core characteristic that provides a background to all these advantages is the "physically implemented syntax" of the notation. It is believed that Feynman diagrams work because it is indeed a representation of the physical realitythe nature is implemented by worldlines of particles that are isomorphic to Feynman diagrams. In the graphical notation of tensors, the grammar of tensors is "embodied" in the wires, 3-junctions, nodes, and beads, and all that: the symbols behave according to the physical appearance (selfexplanatory design of symbols in Sec. II B and Sec. II C). Consequently, the language is highly intuitive and automatically simplifies tensorial expressions (the economy of the graphical notation). The association of a kinesthetic imagery further simplifies the perception and manipulation of the elements (the dancing rule and the "clank" in Sec. II C). As Feynman diagrams are the most natural language to describe the microscopic process of elementary particles, the graphical notation is the canonical language of the vector calculus system.

Last but not least, the graphical notation will change a vector calculus class into an enjoyable game. Like a child playing with educational toys such as Lego blocks or magnetic building sticks, a student will find it an entertaining experience to "doodle" with the dancing diagrams. Even a calculation of complicated tensorial invariants can be a challenging task that thrills a person; one would feel as if he or she is doing cat's cradle or literally "gymnastics" involving their visual, kinesthetic, or even multimodal neural substrates. Such an amusing character can attract students' interest and offer a motivation to study vector calculus (cf. Fig. 2). Students will voluntarily build various tensorial structures, heuristically find the identities, and gain intuitions. One possible "creative classroom" scenario we suggest is to present students only the basic grammar of the graphical notation and letting them spontaneously and exploratively find the "sentences (identities)," perhaps in a group. The teacher can collect their results, have a group presentation, and then introduce missing identities if any. This will turn a formula-memorizing class into an amusing voluntary learning experience. So how about boosting your education by the graphical notation?

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- <sup>14</sup>See supplementary material at https://doi.org/10.1119/10.0002142 for "an invitation to graphical tensor methods: exercises in graphical vector and tensor calculus and more."
- <sup>15</sup>When you translate a graphical equation with no index markers specified, the locations of terminals are the reference for assigning indices. Imagine both sides of the equation are wrapped in a black box. Then, assign the same indices for identical sites on the black box surface, i.e., "the same index for the same terminal" of the black box. This rule must be respected also when you write a graphical equation with no index markers specified. If the terminals of both sides of the equation do not match, such as " $\supset =$  ]", then it is invalid. We say "types do not match."
- <sup>16</sup>In category theory, what we are calling "objects" here has a name "morphism." "Objects" rather refer to indices in category theorists' terminology. However, we are not intended to imply such a technical term when we say "objects."
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- <sup>19</sup>However, if one considers covariant derivatives, its action depends on the operand type. The graphical notation for it can also be devised easily.
- <sup>20</sup>"∇*A*" is decomposed into three invariant combinations under SO(3) action: divergence, curl, and "shear." However, as Romano and Price<sup>62</sup>

- The *i* th component of the first term in Eq. (26) is  $B_j\partial_i(A_j)$ , which is inaccessible in the ordinary coordinate-free notation. Some notations, such as Hestenes's overdot notation and Feynman's subscript notation, had been suggested to avoid such a componentwise description, while the graphical notation being the most clear and transparent one. In Hestenes's overdot notation,<sup>63</sup>  $\vec{e}_i B_j \partial_i(A_j)$  is denoted as  $\nabla(\vec{A} \cdot \vec{B})$ . The overdot specifies which quantity is subject to differentiation; parentheses are for vector algebraic parsing. On the other hand, in Feynman's subscript notation,<sup>64</sup> it is denoted as  $\nabla_{\vec{A}}(\vec{A} \cdot \vec{B})$ . Both can be used as long as they do not make confusion with preexisting notations (such as time derivatives and directional derivatives with respect to vector fields).
- <sup>22</sup>For example, see theoretical problem 2 of the Asian Physics Olympiad in 2001,<sup>65</sup> an undergraduate-level problem that is interesting and physically meaningful, having implications on special relativistic electrodynamics and "Gilbert-Ampère duality."<sup>66–69</sup>
- <sup>23</sup>As mentioned before, the coordinates that we are considering here is Cartesian. In curvilinear coordinates, one should prove  $\nabla_{\vec{r}}^2 = 0$  by  $\nabla_{\vec{r}}^2 = \nabla(\nabla \cdot \vec{r}) - \nabla \times (\nabla \times \vec{r}) = 0.$
- <sup>24</sup>This is also true for integral calculus of vector fields.
- <sup>25</sup>Our graphical notation for Kronecker delta and the cross product machine is identical to Peterson's "trace diagrams."<sup>4,6–8</sup> In fact, the name "trace diagrams" originates from the fact that the trace of a matrix is one of the simplest diagrams and easily calculated in the notation.
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## **Inertia Demonstration**

This is an old favorite. A small square of stiff cardboard is placed on top of the pillar, which has a small depression on it. Directly above the cardboard a marble is placed. The strip of spring steel is drawn back and placed into the slot in the trigger. When it is released it knocks the cardboard square out and the marble drops into the depression. This example is at Union College in Schenectady, New York. Earlier I suggested that a number of these be made with a block of wood and a section of hacksaw blade used as a spring, and placed in the introductory lab for students to play with before the lab starts. (Picture and text by Thomas B. Greenslade, Jr., Kenyon College)